

**Public Notice for filing of claims in respect of Non – Convertible Debentures (NCDs) of Shree Ganesh Jewellery House (I) Limited (Company) amounting to Rs. 100 Crores (“the Company”)**

We write in our capacity as Debenture Trustee for various debenture issue of the captioned company aggregating to Rs. 100 crores. A copy of Public Notice issued by the Interim Resolution Professional on commencement of Corporate Insolvency resolution process and inviting the creditors of the Company to file and submit proof of their respective claims in respect of the captioned company/issue is appended below for your information and necessary action.

FORM - A PUBLIC ANNOUNCEMENT (Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) FOR THE ATTENTION OF THE CREDITORS OF SHREE GANESH JEWELLERY HOUSE (I) LIMITED	
<b>RELEVANT PARTICULARS</b>	
1 Name of corporate debtor	SHREE GANESH JEWELLERY HOUSE (I) LIMITED
2 Date of incorporation of corporate debtor	30/08/2002
3 Authority under which corporate debtor is incorporated / registered	Ministry of Corporate Affairs, Registrar of Companies, Kolkata
4 Corporate identity number of corporate debtor	L36911WB2002PLC085086
5 Address of the registered office and principal office (if any) of corporate debtor	Registered Office: 413, Vardaan Market, 25A, Camac Street, 4th Floor, Kolkata - 700016.
6 Insolvency commencement date in respect of Corporate debtor	12.02.2018 (vide order dated 12.02.2018 passed by Hon'ble National Company Law Tribunal, Kolkata Bench)
7 Estimated date of closure of insolvency resolution Process	180 days from the date of insolvency commencement date which is 11th day of August 2018.
8 Name, Address, Email address and Registration number of the interim resolution professional	<b>Name :</b> Mr. Manish Jain <b>Address:</b> 2 Ganesh Chandra Avenue, Thomas House 8th Floor, Room No. S8 Dharamtolla Area, Kolkata - 700013. <b>Email address:</b> manishmahavir@gmail.com / info@avipgroup.co.in <b>Registration No.:</b> IBB/PA-001/IP-P00582/2017-2018/11023 <b>Correspondence Address:</b> AV Insolvency Professionals Pvt. Ltd. Bajrang Kunj, Room no. 412 & 413 2B, Grant Lane, 4th Floor, Kolkata - 700012. <b>Email address:</b> cirp.ganesh@avipgroup.co.in
9 Last date for submission of claims	26th February 2018.
<p>Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process against the <b>Shree Ganesh Jewellery House (I) Limited</b> on 12.02.2018.</p> <p>The creditors of <b>Shree Ganesh Jewellery House (I) Limited</b>, are hereby called upon to submit a proof of their claims on or before 26.02.2018 to the interim resolution professional at the <b>Correspondence address only</b> mentioned against item 8.</p> <p>The financial creditors shall submit their proof of claims by electronic means only. All other creditors, including workmen and employees, may submit the proof of claims by in person, by post or electronic means.</p> <p>The claims may be submitted in the Scheduled Forms B, C, D, E and F in terms of Regulations 7, 8, 9 and 9A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 by the Operational Creditors; Financial Creditors; Workmen or Employees and Authorized representative of workmen and employees respectively and other creditors, as the case may be. The aforesaid regulation and relevant forms are available and can be downloaded from the website <a href="http://www.ibbi.gov.in">www.ibbi.gov.in</a> of The Insolvency and Bankruptcy Board of India.</p> <p>Submission of false or misleading proofs of claim shall attract penalties.</p>	
<p>Date : 13.02.2018 Place : Kolkata</p> <p style="text-align: right;">Sd/- Manish Jain Interim Resolution Professional</p>	